

Get Set for Budgeting, Organization & Time Management Assessment

1. Using your best spelling, grammar and punctuation, write a 4-6 sentence paragraph describing why you want to improve your budgeting and organizational skills.

2. Using the flyers and grocery list below, calculate the total of your grocery bill before any applicable taxes.

Grocery List

- 1 bag of carrots
- 2 pounds of grapes
- A 3lb package of steaks
- 2 loaves of bread
- orange juice
- cheese



Total: _____

Name: _____

3. Read the information below and answer the questions that follow.

Purple Credit Card Company

Purple credit card company is a low rate guaranteed credit card. The annual fee is \$79. The interest rate is 14.9% for purchases and balance transfers. The interest rate for cash advances is 21.9%. We offer zero liability protection, so you will not be charged for unauthorized purchases. You must be age of majority in your province or territory to apply. We report your credit card activity to the credit reporting agencies on a monthly basis. Therefore, you can rebuild your credit quickly.

- a) What is the annual fee?

- b) How often do they report your credit activity to the credit reporting agencies?

- c) What is the interest rate for purchasing products?

- d) What happens if someone makes unauthorized purchases on my card?

Name: _____

4. Fill in the form below (you may use fake information):

| | |
|---|--------------------|
| Last name: | First name: |
| Date of birth (dd/mm/yyyy): | |
| Street Address: | |
| City: | Province: |
| Phone Number: | |
| Tick the box for the savings account you are interested in: <input type="checkbox"/> E-Advantage savings account <input type="checkbox"/> TFSA (tax free savings account) <input type="checkbox"/> RRSP Daily Interest Savings Account | |
| Date: | |
| Signature: | |